



PRESS INFORMATION
13 May 2022

KEY FIGURES

EUR m	Q1 2021 ¹	Q1 2022	Change	
			%	EUR m
Revenue	647.0	601.4	-7.1%	-45.7
Mail	311.0	298.9	-3.9%	-12.1
Parcel & Logistics	323.7	283.1	-12.5%	-40.5
Retail & Bank	17.7	26.4	49.3%	8.7
Corporate/Consolidation	-5.3	-7.0	-33.2%	-1.8
Other operating income	22.2	28.4	27.8%	6.2
Raw materials, consumables and services used	-185.6	-175.6	5.4%	10.0
Expenses for financial services	-1.0	-3.2	<-100%	-2.2
Staff costs	-303.5	-288.0	5.1%	15.5
Other operating expenses	-80.5	-81.9	-1.8%	-1.4
Results from financial assets accounted for using the equity method	0.2	0.2	-38.1%	-0.1
EBITDA	99.0	81.2	-17.9%	-17.7
Depreciation, amortisation and impairment losses	-39.2	-41.6	-6.2%	-2.4
EBIT	59.8	39.6	-33.7%	-20.2
Mail	45.5	41.1	-9.7%	-4.4
Parcel & Logistics	35.8	17.4	-51.3%	-18.4
Retail & Bank	-18.4	-10.7	41.8%	7.7
Corporate/Consolidation ²	-3.1	-8.2	<-100%	-5.1
Financial result	2.4	1.1	-54.0%	-1.3
Profit before tax	62.2	40.7	-34.5%	-21.5
Income tax	-12.3	-10.2	16.8%	2.1
Profit for the period	49.9	30.5	-38.9%	-19.4
Earnings per share (EUR)³	0.71	0.46	-35.9%	-0.26
Gross cash flow	109.5⁴	77.9	-28.8%	-31.6
Cash flow from operating activities	124.1	-20.6	<-100%	-144.6
CAPEX	18.3	23.6	28.8%	5.3
Free cash flow	117.6	-38.4	<-100%	-156.0
Operating free cash flow⁵	74.4	72.1	-3.0%	-2.2

¹ The presentation of financial services in the consolidated income statement has been adjusted. Income from financial services is recognised under revenue, while expenses from financial services are reported separately (previously, income and expenses from financial services were presented net under revenue).

² Includes the intra-Group cost allocation procedure

³ Undiluted earnings per share in relation to 67,552,638 shares

⁴ The presentation of the provision of financial services has been adjusted. Interest from financial services were reported separately as part of cash flows from operating activities.

⁵ Free cash flow before acquisitions/securities/money market investments, Growth CAPEX and core banking assets