



PRESS INFORMATION
12 May 2023

KEY FIGURES

EUR m	Q1 2022	Q1 2023	Change	
			%	EUR m
Revenue	601.4	664.7	10.5 %	63.3
Mail	298.9	308.6	3.3 %	9.7
Parcel & Logistics	283.1	327.1	15.5 %	44.0
Retail & Bank	26.4	37.5	41.8 %	11.1
Corporate/Consolidation	-7.0	-8.5	-21.1 %	-1.5
Other operating income	28.4	18.6	-34.5 %	-9.8
Raw materials, consumables and services used	-175.6	-197.6	-12.5 %	-22.0
Expenses for financial services	-3.2	-1.9	40.0 %	1.3
Staff costs	-288.0	-299.8	-4.1 %	-11.8
Other operating expenses	-81.9	-91.3	-11.5 %	-9.4
Results from financial assets accounted for using the equity method	0.2	0.1	-62.8 %	-0.1
Net monetary gain	0.0	2.4	>100 %	2.4
EBITDA	81.2	95.1	17.1 %	13.9
Depreciation, amortisation and impairment losses	-41.6	-48.1	-15.6 %	-6.5
EBIT	39.6	47.0	18.7 %	7.4
Mail	41.1	41.0	-0.3 %	-0.1
Parcel & Logistics	17.4	16.7	-4.4 %	-0.8
Retail & Bank	-10.7	0.9	>100 %	11.6
Corporate/Consolidation ¹	-8.2	-11.5	-40.3 %	-3.3
Financial result	1.1	-3.4	<-100 %	-4.5
Profit before tax	40.7	43.6	7.2 %	2.9
Income tax	-10.2	-11.6	-14.0 %	-1.4
Profit for the period	30.5	32.0	4.9 %	1.5
Earnings per share (EUR)²	0.46	0.46	0.4 %	0.00
Gross cash flow	77.9	79.8	2.4 %	1.9
Cash flow from operating activities	-20.6	-50.9	<-100 %	-30.3
CAPEX	23.6	24.1	2.2 %	0.5
Free cash flow	-38.4	-106.8	<-100 %	-68.4
Operating free cash flow³	72.1	75.1	4.1 %	3.0

¹ Includes the intra-Group cost allocation procedure

² Undiluted earnings per share in relation to 67,552,638 shares

³ Free cash flow before acquisitions/securities/money market investments, growth CAPEX and core banking assets

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