



PRESS RELEASE
8 May 2025

KEY FIGURES

EUR m	Q1 2024	Q1 2025	Change	
			%	EUR m
Revenue	758.6	763.6	0.7%	4.9
Mail	315.6	299.5	-5.1%	-16.0
Parcel & Logistics	402.9	418.3	3.8%	15.4
Retail & Bank	47.2	48.7	3.1%	1.5
Corporate/Consolidation	-7.0	-3.0	57.5%	4.0
Other operating income	23.6	32.0	35.6%	8.4
Raw materials, consumables and services used	-224.3	-222.0	1.0%	2.3
Expenses from financial services	-11.3	-12.9	-14.2%	-1.6
Staff costs	-341.9	-360.2	-5.4%	-18.3
Other operating expenses	-103.8	-102.6	1.2%	1.2
Results from financial assets accounted for using the equity method	0.5	1.0	86.8%	0.5
Net monetary gain	1.9	2.8	44.4%	0.9
EBITDA	103.4	101.6	-1.8%	-1.8
Depreciation, amortisation and impairment losses	-51.0	-53.2	-4.2%	-2.2
EBIT	52.4	48.4	-7.6%	-4.0
Mail	42.3	37.9	-10.4%	-4.4
Parcel & Logistics	24.2	18.6	-23.2%	-5.6
Retail & Bank	-2.7	-1.1	59.5%	1.6
Corporate/Consolidation ¹	-11.4	-7.0	38.8%	4.4
Financial result	1.3	2.3	78.4%	1.0
Profit before tax	53.7	50.7	-5.5%	-3.0
Income tax	-12.0	-11.1	7.9%	0.9
Profit for the period	41.6	39.6	-4.8%	-2.0
Earnings per share (EUR)²	0.59	0.56	-4.5%	-0.03
Gross cash flow	92.7	81.4	-12.2%	-11.3
Cash flow from operating activities	147.0	64.0	-56.4%	-83.0
CAPEX	25.0	24.8	-0.8%	-0.2
Free cash flow	74.9	45.2	-39.6%	-29.7
Operating free cash flow³	72.3	124.6	72.3%	52.3

¹ Includes the intra-Group cost allocation procedure

² Undiluted earnings per share in relation to 67.552.638 shares

³ Free cash flow before acquisitions/securities/money market investments, Growth CAPEX and core banking assets

CONTACTS

Austrian Post
Press-Team
Tel.: +43 (0) 57767-32010
presse@post.at

Austrian Post
Harald Hagenauer, Head of Investor Relations
Tel.: +43 (0) 57767-30400
investor@post.at

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