PRESS RELEASE
7 August 2026

KEY FIGURES

EUR m	H1 2025[1]	H1 2026	Change %	Change EUR m	Q2 2025[1]	Q2 2026
Revenue	**1,488.1**	**1,544.0**	**3.8%**	**55.9**	**724.6**	**773.3**
Mail, Branch & Services	611.0	566.1	-7.4%	-44.9	297.3	276.1
E-Commerce & Logistics	817.0	910.9	11.5%	93.9	398.7	463.5
Bank	73.3	71.3	-2.7%	-2.0	35.1	36.0
Corporate/Consolidation	-13.2	-4.3	67.7%	8.9	-6.5	-2.3
Other operating income	60.1	65.3	8.7%	5.2	28.1	33.3
Raw materials, consumables and services used	-429.5	-478.3	-11.4%	-48.8	-207.5	-243.4
Expenses from financial services	-22.6	-17.4	22.7%	5.1	-9.7	-8.8
Staff costs	-699.0	-723.2	-3.5%	-24.1	-338.8	-355.4
Other operating expenses	-202.8	-210.1	-3.6%	-7.3	-100.2	-108.0
Results from financial assets accounted for using the equity method	1.9	1.3	-30.7%	-0.6	0.9	0.0
Net monetary gain	3.2	6.1	89.6%	2.9	0.4	2.8
EBITDA	**199.4**	**187.7**	**-5.9%**	**-11.7**	**97.8**	**93.9**
Depreciation, amortisation and impairment losses	-105.4	-114.4	-8.6%	-9.0	-52.2	-57.4
EBIT	**94.0**	**73.3**	**-22.0%**	**-20.7**	**45.6**	**36.5**
Mail, Branch & Services	69.8	48.7	-30.3%	-21.1	32.4	21.1
E-Commerce & Logistics	32.1	27.5	-14.3%	-4.6	13.5	15.1
Bank	1.8	4.2	>100%	2.4	2.4	1.6
Corporate/Consolidation[2]	-9.7	-7.1	27.0%	2.6	-2.7	-1.4
Financial result	-1.8	-32.2	<-100%	-30.4	-4.1	-18.0
Financial result excl. valuation of put-option liabilities[3]	*-5.2*	*-10.0*	*-92.6%*	*-4.8*	*-3.1*	*-4.8*
Profit before tax	**92.2**	**41.1**	**-55.4%**	**-51.1**	**41.5**	**18.5**
Income tax	-23.8	-18.3	23.2%	5.5	-12.7	-11.0
Profit for the period	**68.4**	**22.8**	**-66.7%**	**-45.6**	**28.8**	**7.5**
Earnings per share (EUR)[4]	**0.99**	**0.32**	**-67.4%**	**-0.67**	**0.43**	**0.10**
Earnings per share excl. valuation of put-option liabilities (EUR)[3,4]	***0.94***	***0.65***	***-30.6%***	***-0.29***	***0.44***	***0.30***
Gross cash flow	**158.3**	**139.0**	**-12.2%**	**-19.3**	**76.9**	**68.3**
Cash flow from operating activities	**28.6**	**10.8**	**-62.4%**	**-17.9**	**-35.4**	**-126.9**
CAPEX	41.3	44.7	8.3%	3.4	16.5	24.2
Free cash flow	**29.6**	**-31.7**	**<-100%**	**-61.3**	**-15.6**	**-59.5**
Operating free cash flow[5]	**150.1**	**116.6**	**-22.3%**	**-33.5**	**33.4**	**43.2**

[1] Adjusted to reflect the new segment structure effective 1 January 2026
[2] Includes the intra-Group cost allocation procedure
[3] Valuation of financial parameters of 20% put-option for Aras Kargo, 30% put-option for euShipments.com, 20% put-option for Agile Actors
[4] Undiluted earnings per share in relation to 67,552,638 shares
[5] Free cash flow before acquisitions, money market investments, growth CAPEX, CBA and cash held temporarily